

## Configuring connector settings on a Booking page [Legacy]

The Salesforce connector settings section of a [Booking page](#) enables you to map the [Salesforce Record Types](#), configure the Salesforce Activity Event creation, and configure the integration when bookings are created using [General links](#) for your Booking page.

In this article, you'll learn how to configure your personal Salesforce connector settings for your Booking page.

### Requirements

To configure the Salesforce connector settings, you must:

- [Be connected to Salesforce.](#)
- Be the [Owner or an Editor of the Booking page.](#)

### Configuring the Salesforce connector settings

1. Hover over the lefthand menu and go to the Booking pages icon → Booking pages → your Booking page → **Salesforce settings** (Figure 1).

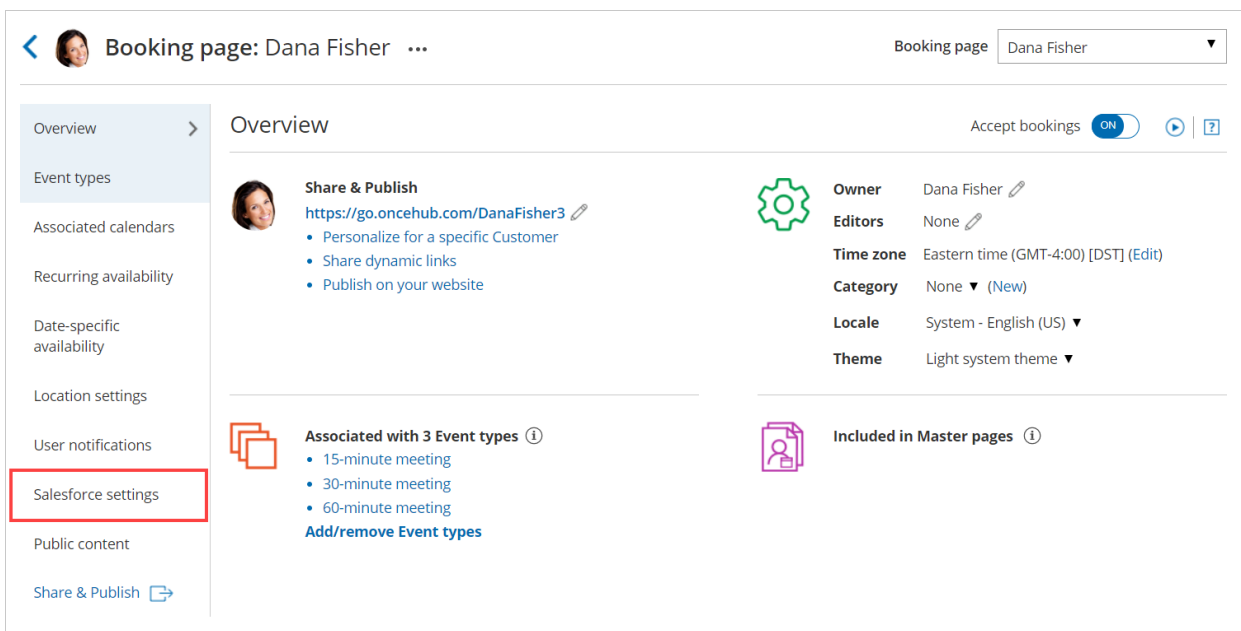


Figure 1: Salesforce settings on a Booking page

2. On the **Salesforce settings** page (Figure 2), you can map the [Record Types](#) for the supported objects, set up the Salesforce Activity Event option, and choose the type of record to be created when using [General links](#).

### Salesforce settings ?

#### Salesforce Record Types ?

Displaying Record Types assigned to the Salesforce Profile or Permission Set of danafisher@example.com [Learn more](#)

**When a new booking is made, new records are created with a Salesforce Record Type:**

**Lead Record Type** Website Leads ▼

**Contact Record Type** Customer ▼

**Account Record Type** Enterprise ▼

**Case Record Type** -- Master Case Record Type --

**Event Record Type** -- Master Event Record Type --

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#### Salesforce Activity Event creation ?

**When a booking is made**

Always create a Salesforce Event

Do not create a Salesforce Event

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#### Bookings created via General links ?

**When a booking is made**

Create or update Salesforce Leads

Create or update Salesforce Contacts

Create or update Salesforce Cases

Do not create or update Salesforce objects

When using [Personalized Salesforce links](#), the object integration is determined by the Salesforce Record ID passed in the URL.

Save
Discard

Figure 2: Salesforce settings

- In the **Salesforce Record Types** section, select the Record Type that should be assigned to the Lead, Account, Contact, Event, and Case objects. This section displays the [Salesforce Record Types](#) that are assigned to your Salesforce profile or Permission Set.  
When a booking is made, new records are created with an associated Record Type in your Salesforce organization. [Learn more about working with Record Types](#)
- In the **Salesforce Activity Event creation** section, select if you want a [Salesforce Activity Event](#) to be created when a booking is made.

**Note:**  
If you're using a third-party solution that syncs between your calendar and Salesforce, you should select the option **Do not create a Salesforce Event**. [Learn more about Salesforce Activity Events](#)

5. In the **Bookings created via General links** section, choose the object integration option you want for your [General links](#). You can decide to integrate your Booking page with the Lead, Contact, or Case object, or you can decide not to integrate the Booking page with Salesforce.

When you [use Personalized links \(Salesforce ID\)](#), the object integration is determined by the Salesforce Record ID passed in the URL.

 **Note:**

When you work with [Salesforce Person Accounts](#), you will need to configure your Booking page to work with Contacts. When a booking is made, the Salesforce Person Account is automatically updated and a Salesforce Activity Event is added.