

# User Management and Seats

This guide details how to manage users within your OnceHub account, including accessing user management and understanding the available administrative options.

### Accessing User Management

#### **Navigate to Users:**

- 1. Click on the gear icon located in the top right corner.
- 2. Select **Users** from the dropdown menu.

# Adding New Users to Your Account

## To invite new users to join your account:

- Click the Add Users button.
- While inviting users, you will be taken through the following steps:
  - Assign them a role (e.g., Administrator, Team Manager, etc.).
  - Allocate a seat if they will be engaging with guests.
  - (Optional) Add them to a specific team.
  - Confirm the user details and send email invitations.

# Managing Existing Users

To manage the profiles of existing users, locate the three dots (...) next to the user's name. This will bring up the following options:

# • Edit user profile

This allows you to change their profile settings such as their User notifications and Availability.

#### • Edit Role

• This allows you to change the role currently assigned to the user, based on their responsibilities. For more information on user roles, please check our **Roles Overview article**.

#### • Delete user

• This allows you to permanently remove a user from the account. Note that this action is irreversible.



#### • Resend Invitation

• If a user has not signed in within 24 hours of being invited, you can use this option to resend their invitation.

# Frequently Asked Questions

# What happens when a user is deleted?

- All of the user's objects are transferred to the Account Owner.
- All of the user's Booking Calendars are unpublished.
- Any assigned seat becomes available for reassignment.
- Existing bookings and their linked calendar events remain unaffected.

#### Do all users require a seat?

No, only users who will be engaging with guests require an assigned seat. Users who only perform administrative tasks in the account do not require a seat.

#### Can you update users without needing to log into OnceHub?

Yes, you can also update users through our API.