Introduction to User notifications [Classic]

The User notifications section is where you set which notification scenarios will trigger email notifications and SMS notifications to be sent to you or to other Users. Examples of notification scenarios include: scheduling confirmations, event reminders, event follow-ups, cancellations, and rescheduled bookings. This section is also where you can customize the text of the notifications sent to Users.

You do not need an assigned product license to subscribe to booking notifications. Learn more

In this article:

- Location of the User notifications section
- Configuring notifications
- Selecting a delivery method: Email or SMS
- Reminders and follow-ups
- Customizing your notifications further
- Setting the time for reminder and follow-up notifications

Location of the User notifications section

The User notifications section is located if you go to **Booking pages** in the bar on the left \rightarrow select your Booking page \rightarrow **User notifications**.

< 🌘 Booking pa	age: DanaFisher 🛛 …		Booking page	DanaFisher v
Overview	User notifications			?
Event types	The account has 25 SMS credits. Buy more credits			
Associated calendars Recurring availability		Booking owner	All users with Editor privileges will be	
Date-specific	Notification scenario	Email SMS	added to this table. Grant a user Editor privileges	
availability	🗸 Automatic booking		privileges	
Location settings User notifications	Booking made by Customer (1) Default			
Salesforce settings	> Booking with approval			
Public content	 Calendar event Reminders and follow-ups 			
Share & Publish 🕞	> Booking cancellation			

Figure 1: User notifications section

Email and SMS notifications to Users are independent of the notifications sent to your Customers. This means that you can send notifications to Customers that contain different content and have different timing than your own notifications.

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Configuring notifications

Notification scenarios are booking events that will trigger an email or SMS notification to be sent to the User. Learn more about the different User notification scenarios and when they apply

(i) Note:

Not all scenarios apply for every situation. For example, the scenario **Booking request made by Customer** triggers a notification when the Customer makes a Booking request. However, this scenario only takes place on Booking pages that use Booking with approval mode.

Selecting a delivery method: Email or SMS

You can send an email or SMS notification for each Notification scenario, such as the **Automatic booking** scenario (Figure 2).

	Booking owner	
Notification scenario	Email	SMS
✓ Automatic booking		
Booking made by Customer (i) Default	V	

Figure 2: Automatic booking scenario

The exception is the Calendar event scenario, which has no SMS notification option (Figure 4).

	Booking owner	
Notification scenario	Email SMS	
> Automatic booking		
> Booking with approval		
✓ Calendar event		
Calendar event (i) Default	Calendar event owner	

Figure 3: Calendar event scenario



Reminders and follow-ups

You can send up to three User reminders before a meeting and a follow-up message after the meeting. You can choose to send a reminder from between 5 minutes to 30 days before the meeting time (Figure 5). You can choose to send a follow-up message from between 5 minutes to 30 days after a booking.

By default, email and SMS notifications are unchecked for all three User reminders (Figure 4). No notifications will be sent unless you select them.

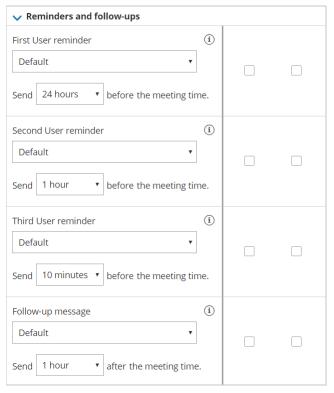


Figure 4: Reminder and Follow-up message scenarios

For other subscribed Users, all notification alerts are unchecked by default.

(i) Note:

We recommend sending SMS notifications in addition to email notifications. SMS messages are usually short, whereas the notification emails contain all of the important booking information that a User will need.

You can create Custom SMS templates that include more information, but the messages will be longer. Learn more about sending SMS notifications to Users

Customizing your notifications further

If you need further customization of your email notifications and SMS notifications, you can create Custom templates in the Notification templates editor. Custom templates give you the utmost flexibility over the content, allowing you to insert images, use any text you wish, and add hyperlinks.

The templates you create are available as choices in each scenario (Figure 5).

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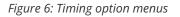
✓ Automatic booking			
Booking made by Customer		í	
Default	~		
Default			
60 minute consultation template			
Discovery session template			
sales template			
Create a new template			

Figure 5: Notification templates drop-down

Setting the time for reminder and follow-up notifications

You can send up to three reminders prior to a meeting and a follow-up message after the meeting is over. Reminders can be sent up to 30 days in advance and the follow-up message can be sent up to 30 days after your meeting is over. You can choose the timing of the reminders and follow-ups by using the drop-down menus (Figure 6).

✓ Reminders and follow-ups		
First User reminder (i)		
Default ~		
Send 24 hours v before the meeting time.		
Second User reminder (i)		
Default ~		
Send 1 hour v before the meeting time.		
Third User reminder (i)		
Default ~		
Send 10 minute: v before the meeting time.		
Follow-up message (i)		
Default ~		
Send 1 hour \checkmark after the meeting time.		



It's important to think about your schedule and when and how you would like yourself and other subscribed Users to receive reminders. Keep in mind that the User reminders are independent from Customer reminders and can be sent

at different times and use different templates than the Customer reminders.