# Introduction to the Booking form and redirect [Legacy]

In the **Booking form and redirect** section, you can define the meeting subject, the Booking form you wish to use, and the redirect options when your Customer makes a booking.

You can also decide to skip or prepopulate the Booking form when a Customer makes a booking. This can be achieved when Customer data is passed to your Sharing links or Publishing options.

#### Location of the Booking form and redirect section

The location of the Booking form and redirect section depends on whether or not your Booking page has any Event types associated with it.

 For Booking pages associated with Event types, go to Booking pages in the bar on the left → select the relevant Event type → Booking form and redirect section (Figure 1).

< 🌘 Event typ	e: Sales Call Event type Sales Call	•
Overview	Booking form and redirect	?
Scheduling options	1 Booking form	?
Time slot settings	Booking form Default	
Booking form and redirect	Your name* Preview	
Customer notifications	Your email* Booking notifications will be sent to this email	
Payment and cancel/reschedule policy	Confirm your email* Confirm your email	
Public content	Your company Preview Your phone	

Figure 1: Booking form and redirect section on Event type

• For Booking pages **not associated** with Event types, go to **Booking pages** in the bar on the left → select the relevant **Booking page** → **Booking form and redirect** section (Figure 2).

< 🛞 Booking	bage: Sales Call Booking page danaf	•
Overview	Booking form and redirect	?
Event types	1 Meeting subject	
Associated calendars	Meeting subject will be provided by the <u>Customer</u>	
Recurring availability	Meeting subject is set by the <u>Owner</u> (you) *	
Date-specific availability	2 Booking form	?
Scheduling options	Booking form Default   C Edit form	
Time slot settings		
Location settings	Subject* What is the meeting about?	
Booking form and >	Your name*	
Customer notifications	Your email* Booking notifications will be sent to this email	

Figure 2: Booking form and redirect section on Booking page

Important:			

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You can change the location of the **Booking form and redirect** section to be located on the Booking page or the Event type. To set the location, go to **Booking pages** in the bar on the left  $\rightarrow$  **Event types** pane $\rightarrow$  action menu (three dots)  $\rightarrow$  **Event type sections**. Learn more about Event type sections

### Meeting subject

You can choose if you want the meeting subject to be set by the Owner (you) or by the Customer (Figure 1).

If you choose to let the Customer provide the meeting subject, it will be a required field on the Booking form. The Customer will not be able to make a booking without completing this field.

Booking form and redirect	?
1 Meeting subject	
○ Meeting subject will be provided by the <u>Customer</u>	
Meeting subject is set by the <u>Owner</u> (you) *	
This is the meeting subject	

Figure 1: Meeting subject

When your Booking page is associated with an Event type, this section will not be visible. The meeting subject is set by default to the Event type name and cannot be changed.

### i Note:

If the Booking form is skipped and the Meeting subject is set by the Customer, the Meeting subject is automatically set to *Personal meeting*.

## Booking form

The drop-down menu contains the Booking forms that have been created in the Booking forms editor. A preview of the Booking form can be seen below the drop-down menu. The preview includes all the fields in the Booking form, in the exact order in which they will appear to your Customers.

If you wish to edit the Booking form, click Edit form. Learn more about the Booking forms editor

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Booking form	Pefault	• 🖉 Edit form	
Subject*	review	N	What is the meeting about?
Your name*	-		
Your email*	-	Preview	Booking notifications will be sent to this email
Confirm your ema	il*		Confirm your email
Your company	reviev		Preview
Your phone	-	Preview	
Your mobile phor	e _	×	Include area code
To send SMS notifie	ations, you must also enal	OK to send me booking notifications via SM ble them in the Customer notifications section.	<sup>s</sup> Preview
Location provideo (conditional field)	by Customer		
Will only appear if	he Location settings are se	et to Location provided by Customer. Learn m	nore

Figure 2: Booking form

#### Automatic redirect

This setting allows you to decide what will happen after your Customers complete the booking process.

(3) Automatic redirect	?
O <b>OFF</b> - Display the ScheduleOnce confirmation page	
ON - Display the ScheduleOnce confirmation page for 5      • seconds and then redirect to	
When Customer schedules Enter URL or leave empty for no redirect	
Send booking confirmation data to redirect page ①	
Pass source tracking tags to redirect page (1)	
When Customer reschedules Enter URL or leave empty for no redirect	
When Customer cancels Enter URL or leave empty for no redirect	

Figure 3: Automatic redirect

When Automatic redirect is set to **OFF**, the Customer will see a comprehensive confirmation page with the meeting information. This is the default setting.

When Automatic redirect is set to **ON**, the Customer will be automatically redirected to a web page of your choice when the booking is submitted.

- This can be used to redirect the Customer to a thank you/landing page or to a payment page.
- Another use case is to measure the effectiveness of your marketing campaigns by adding tracking code such as Adwords, Facebook pixel or Google Analytics code to the redirect target page.
- You can also pass source tracking tags to the redirect page, or redirect booking confirmation data to a custom confirmation page.

Separate fields are provided for scheduling, rescheduling and canceling redirect target pages. You can use the same URL for all three processes, or enter different URLs to serve each purpose. Note that automatic redirect can also be used when the page is embedded.