OnceHub Support

Event type: Payment and cancel/reschedule policy when a price is not displayed

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You can specify when your Customers can cancel or reschedule a booking.

In this article, you'll learn how to configure the Customer Cancellation policy and Reschedule policy when you do not display a price for your Event type.

In this article:

- Customer Cancel/reschedule policy rules
- Configuring the Customer Cancel/reschedule policy

Customer Cancel/reschedule policy rules

The following rules apply to the Customer Cancel/reschedule policy:

- The Cancellation and Reschedule policy only affects your Customers. Users are not subject to the policy and they can cancel or reschedule at any time from the Activity stream.
- The Customer can always access the Customer cancel/reschedule link in Default email and calendar invite templates, regardless of the Cancel/reschedule policy. The policy will be reflected on the Customer Cancel/reschedule page that the Customer accesses via the Cancel/reschedule link. The policy will always reflect the settings that were saved at the time of the initial booking.
- If you're working in Booking with approval mode, the Customer Cancel/reschedule policy does not apply to booking requests. However, it will apply to scheduled or rescheduled bookings.

Configuring the Customer Cancel/reschedule policy

- 1. Go to **Booking pages** in the bar on the left. .
- 2. In the **Event types** section, click on the Event type you want to edit.
- 3. Click the **Payment and cancel/reschedule policy** section (Figure 1).

🔇 🕕 Event typ	e: 30-minute session 🤐		Event type	30-minute session
Overview	Payment and cancel/resc	hedule policy		?
Scheduling options	1 Payment and pricing			
Time slot settings	 Do not display a price Display a price but do not colle 	ect payment via OnceHub. Learn more		
Booking form and redirect	100.00	U.S. Dollar (USD)	\checkmark	
Customer	O Display a price and collect payment via OnceHub. Learn more			
notifications	100.00	U.S. Dollar (USD)	~ (i)	
Payment and cancel/reschedule > policy	(2) Cancellation policy			
Public content	Customers can cancel online			
	Any time before the meeting			
	⊖ Up to v k	pefore the meeting		
	○ Never			

Figure 1: Payment and cancel/reschedule policy

4. In the **Payment and pricing** step, select **Do not display a price** (Figure 2).

) Display a price but do	not collect payment via ScheduleOnce. Learn more	
100.00	U.S. Dollar (USD)	Ŧ

Figure 2: Payment and pricing step

5. In the **Cancellation policy** step (Figure 3), select your preferred option.

2 Cancell	2 Cancellation policy		
Custome	Customers can cancel online		
 Any time before the meeting 			
🔿 Up to	Ţ	before the meeting	
○ Never			

Figure 3: Cancellation policy

- **Any time before the meeting**: This means that Customers can cancel right before the scheduled meeting time. This can be a matter of minutes before the meeting.
- **Up to a certain time before the meeting**: In this case, you can select how long before the scheduled meeting time that the Customer can cancel. The possible values range from 15 minutes to 14 days.
- Never: In this case, the Customer will never be able to cancel the booking.

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i Note:

When you work with Session packages, Customers can cancel each session independently and each session is subject to the Cancellation policy.

- 6. In the **Cancellation policy** step, you can also define the **Policy description** that is visible to Customers on the Customer Cancel/reschedule page. By default, OnceHub generates an automatic text based on your selection. You can decide to use your own custom text instead if you want to customize the cancellation policy description.
- Finally, in the Cancellation policy step you can also choose to ask your Customers to give you a cancellation reason (see Figure 4). This question will be displayed on the Customer Cancel/reschedule page. You can choose to make the cancellation reason Mandatory, Optional, or choose not to display the field at all by selecting Don't ask.

Customer cancellation reason		
 Mandatory 		
○ Optional		
🔿 Don't ask		

Figure 4: Customer cancellation reason

8. In the **Reschedule policy** step (Figure 5), you can select the following options.

3	3 Reschedule policy			
	Customers can reschedule online			
	Any time before the meeting			
	⊖ Up to	Ŧ	before the meeting	
	○ Never			

Figure 5: Reschedule policy

- **Any time before the meeting**: This means that Customers can reschedule right before the scheduled meeting time. This can be a matter of minutes before the meeting.
- **Up to a certain time before the meeting**: In this case, you can select how long before the scheduled meeting time that the Customer can reschedule. The possible values range from 15 minutes to 14 days.
- Never: In this case, the Customer will never be able to reschedule the booking.

(i) Note:

When working with Session packages, Customers can reschedule each session independently and each session is subject to the Reschedule policy.

9. In the **Reschedule policy** step, you can also define the **Reschedule policy description** that is visible to Customers on the Customer Cancel/reschedule page. By default, OnceHub generates an automatic text based on your selection. You can decide to use a custom text instead if you want to customize the Customer reschedule



policy description.

10. Finally, in the **Reschedule policy** step (Figure 6) you can also choose to ask your Customers to give you a **reschedule reason**. This question will be displayed on the Customer Cancel/reschedule page. You can choose to make the cancellation reason **Mandatory**, **Optional**, or choose not to display the field at all by selecting **Don't** ask.

Customer reschedule reason	Customer reschedule reason	
 Mandatory 		
 Optional 		
🔘 Don't ask		

Figure 6: Customer reschedule reason

Congratulations! You've now set the Customer Cancel/reschedule policy that is displayed on the Cancel/reschedule page for your Event type.