OnceHub Support

Editing System fields

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System fields are seven standardized fields. Four are included in every new Booking form by default.

In this article, you'll learn about editing System fields.

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System fields

- Your name
- Your email
- Your company (not included in the default Booking form)
- Your phone (not included in the default Booking form)
- Your mobile phone
- Your note
- Customer guests (not included in the default Booking form)

(i) Note:

If you want to ask for information that is not included in the System fields or Custom fields, you can create your own Custom field. Learn more about Custom fields

Editing System fields

- 1. Go to **Booking pages** in the bar on the left.
- 2. On the left, select **Booking forms editor**.
- 3. Click the Edit icon next to the field name you want to edit in the Booking form (Figure 1).

Your name* 💉	System field	
	Mandatory field	•

Figure 1: Click the Edit icon to edit a field

4. The Edit system field pop-up will appear (Figure 2). Here, you can edit the Field title and Add subtext.

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Edit system field		?	>	
You may change the title other than the customer's	and subtext. However, you should not use this field to collect any dat s name. Learn more	a		
Field type	Single-line text field			
Field name (not visible to Customers)	Name			
Field title	Your name			
(Max 200 characters)	eo c <u>'</u> o			
	Add subtext			
	ତ୍ର ଜୁଇ			
Save Cancel				
Although collected data is encryp	ted, it should not include credit card information or other sensitive data.			

Figure 2: Edit system field pop-up

When you edit a System field, you are editing that field only for the specific Booking form you are working on at that time. If you close the Booking form and edit the same field in a different Booking form, the changes you make are applied to only this new Booking form.

In contrast, Custom fields are edited in the Fields library, so any change made to the field is applied to every Booking form which includes the field. Learn more about Custom fields

i Note:

You cannot edit the options in a System field drop-down menu. To customize drop-down menu options, create a Custom field.

Field title

The **Field title** is the name of the field as it will appear to Customers on the Booking form. For example, you can change the "Your name" field to say "First and last name." If you don't enter any text for the **Field title**, the **Field name** will be used.

Important:

You should not use a System field to collect information other than what it is intended for. For example the "Your name" field should only be used to ask for the Customer's name and the "Your phone" field should only be used to ask for a phone number.

Using these fields to collect information other than what is intended can break the scheduling process. For example, if you change the Field title of the email field to ask for something else, your Customer will not receive email notifications about the booking they made.

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Add subtext

To add subtext to a field, check the **Add subtext** box. Then, enter a description of the field or explain why you are asking for the information.

For example, if you are asking for the Customer's phone number, you can use this space to explain how you are going to use the phone number. You can also hyperlink text. For example, you could link to your Terms of service.

Require email verification for the email System field

If you are worried about Customers mistyping their email address when making a booking, you can turn on the **Email verification** option in the email **Edit system field** pop-up for the **Emai**l field (Figure 3).

When enabled, the Customer will be asked to enter their email address a second time and allow OnceHub to verify that both email addresses match.

You may change the tit other than the custome	le and subtext. However, you should not use this field to collect any data er's email. Learn more	
Field type	Single-line text field	
Field name (not visible to Customers)	Email	
Field title Max 200 characters)	Your email	
	✓ Add subtext	
	Booking notifications will be sent to this email	
	eo 650	
Email verification	✓ Customer must retype email address	
	Confirm your email	
	co c <u>o</u>	

Figure 3: Require email verification for the email System field

Enable SMS notifications for the Mobile phone System field

If you want to send booking-related SMS notifications to your Customers, you must provide them with an option to opt out of this service.

To do this, check the **Enable SMS** box in the **Booking forms editor**. Check the **OK to send me booking notifications via SMS** checkbox. The default is that the customer has to opt out of SMS notifications.

Your mobile phone 🖋	System field
Include area code Include area code Image: OK to send me booking notifications via SMS (i)	Remove field
To send SMS notifications, you must also enable them in the Customer notifications section.	

Figure 3: Enable SMS notifications for the Mobile phone System field

When you enable this option, your Customers will be asked to opt-in to receiving SMS notifications in the Booking form.

Provide information		Previous step 🗸
Time	Mon, Aug 07, 2017, 2:45 PM - 3:00 PM (Change) United States; Eastern time (GMT -4:00) [DST] (Change)	
Subject *	1	What is the meeting about?
Your name *		_
Your email *		The scheduling confirmation will be sent to this email
Your company		-
Your phone		-
Your mobile phone	United States (+1)	-
	✓ It's okay to send me booking notifications via SMS	
Your note		_

Figure 4: Customers opt-in to receiving SMSs in the Booking form

When this option is enabled and your Booking form is skipped, the checkbox will appear in the date and time selection step.

our tii	me zone:	United	States; E	astern ti	me (G	MT -4:00) [DST] (Change)		
	August 2017)17	< > Available starting tim		nes for Tue, Aug 29 2017	
Sun	Mon	Tue	Wed	Thu	Fri		PM	
		1	2	3	4	Selected time: Tue, Aug 29, 2017, 4:15 PM - 4:30 PM United States: Eastern time (GMT 4:00) (DST)	<u>4:15 PM</u>	
б	7	8	9	10	11	✓ It's okay to send me booking notifications	4:30 PM	
13	14	15	16	17	18	via SMS	4:45 PM	
20	21	22	23	24	25	20		
27	28	29	30	31				

Figure 4: Opt-in to receive booking notifications via SMS